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Attorneys for Bank of America, N.A. and  
Merrill Lynch International and its Affiliates

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

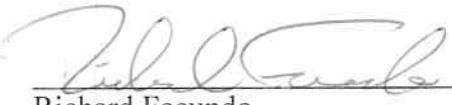
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In re: :  
LEHMAN BROTHERS HOLDINGS INC., et al., : Chapter 11  
Debtors. : Case No. 08 - 13555 (JMP)  
: (Jointly Administered)  
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**AFFIDAVIT OF SERVICE**

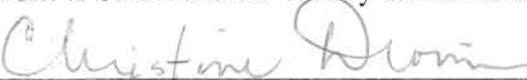
STATE OF NEW YORK )  
 ) S.S.:  
NEW YORK COUNTY )

Richard Facundo, being duly sworn, deposes and states:

- 1) I am employed by Shearman & Sterling LLP at 599 Lexington Avenue, in New York, New York. I am over the age of eighteen and I am not a party to this proceeding.
- 2) On the 4th day of November, 2011, I caused to be served via hand delivery, to the parties on the service list annexed hereto as "Exhibit A," true and correct copies of the Statement of Bank of America, N.A. and Merrill Lynch International and Certain of its Affiliates in Support of Confirmation of the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its affiliated Debtors.

  
Richard Facundo

Sworn to before me the 4th day of November, 2011



CHRISTINE ANN DIONNE  
Notary Public, State of New York  
No. 01D14992660  
Qualified in Bronx County  
Commission Expires March 2, 2014

Exhibit A

Weil Gotshal & Manges LLP  
767 Fifth Avenue  
New York, New York 10153  
(Attn: Richard P. Krasnow, Esq., Lori R. Fife, Esq., Shai Y. Waisman, Esq., and Jacqueline Marcus, Esq.)

The United States Trustee  
33 Whitehall Street, 21<sup>st</sup> Floor  
New York, NY 10004  
(Attn: Andy Velez-Rivera, Esq., Paul Schwartzberg, Esq., Brian Masumoto, Esq., Linda Riffkin, Esq., and Tracy Hope Davis, Esq.)

Milbank, Tweed, Hadley and McCloy LLP  
1 Chase Manhattan Plaza  
New York, New York 10005  
(Attn: Dennis F. Dunne, Esq., Dennis O'Donnell, Esq., and Evan R. Fleck, Esq.)